

# SBA BUSINESS PLAN & ACCESS TO LENDERS



SBA Preferred Executive Summary

Detailed Financial Assumptions

12-Mo. Cash Flow Pro Forma

24-Mo. Projected Income Statement

5-Year Projected Income Statements

Conference Call(s) with SBA Banker(s)

▪ Business Plan submitted to 1,000+ U.S.

SBA and Small Business Lenders for the

best possible funding opportunity

Ideal for: Veteran-owned; Women-owned;  
DBEs; SBEs; and Clients  
that need a business plan to get a loan

**\$2,300 + % of funding; Normally 10 to 14 pages;  
3 Days**

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**\$1,800 ; Normally 10 to 14 pages;  
3 Days**

# SBA-INVESTOR READY BUSINESS PLAN™ AND FULL MARKETING PLAN

Executive Summary for SBA or Investors



30 to 60 Page Industry Research



Product Service Description



Marketing Analysis



Competitor Analysis



Target Market Analysis



Strategy Implementation



Break-even (Point) Analysis

Detailed Financial Assumptions

12-Mo. Cash Flow Pro Forma

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5-Year Projected Income Statements

Ideal for: Established U.S. or International  
Business Owners that want detailed  
industry, competitor, and market analysis

**\$6,000 (Possibly add % of funding) ;  
40 pages plus Research File ; 30 Days**



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**(214) 349-6564**

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